



**ORTHOPEDIC ASSOCIATES  
OF LONG ISLAND**

**WORKERS' COMPENSATION REGISTRATION**

Carrier Case # \_\_\_\_\_ WCB# \_\_\_\_\_

Patient's Name (Last, First) \_\_\_\_\_

Date of Birth \_\_\_\_\_ Social Security # \_\_\_\_\_ Gender M F

Street Address \_\_\_\_\_ City \_\_\_\_\_

State \_\_\_\_\_ Zip Code \_\_\_\_\_ Phone # \_\_\_\_\_

Date of Injury \_\_\_\_\_ Body Part \_\_\_\_\_

Job Title at Time of Injury \_\_\_\_\_

Briefly describe how and where injury occurred: \_\_\_\_\_

Are you currently working? Yes No If "no," when did you stop working? \_\_\_\_\_

If "yes," are you on Regular Duty or Light Duty? (please circle one)

If you stopped, when did you return to work? \_\_\_\_\_

Employer at Time of Injury \_\_\_\_\_

Employer Address: \_\_\_\_\_ City \_\_\_\_\_

State \_\_\_\_\_ Zip \_\_\_\_\_ Phone \_\_\_\_\_

Contact Name \_\_\_\_\_

Employer's WC Insurance Carrier \_\_\_\_\_

Carrier Address: \_\_\_\_\_ City \_\_\_\_\_

State: \_\_\_\_\_ Zip \_\_\_\_\_ Phone \_\_\_\_\_

Adjuster Name \_\_\_\_\_ Phone \_\_\_\_\_

In the event I fail to prosecute the claim for Workers' compensation for this injury or condition or it is determined by the Workers' Compensation Board that the injury or condition is not a result of a compensable Workers' compensation case, I hereby agree to pay Dr. \_\_\_\_\_ the usual and customary fees for services rendered to the above claimant. I authorize the provider to release any information necessary to substantiate a claim.

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

(For office use: Checked by: \_\_\_\_\_ Date: \_\_\_\_\_ Dr: \_\_\_\_\_)



## WORKER'S COMPENSATION INITIAL VISIT

Patient's Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Employer: \_\_\_\_\_ Job Title: \_\_\_\_\_

Job Description: \_\_\_\_\_

1. How did injury occur? Give source of information. If an occupational disease, include history and date of onset of related symptoms.
2. Is there any history or evidence of pre-existing injury, disease, or physical impairment - describe specifically.
3. Has patient reached Maximum Medical Improvement? If not, when will patient be seen again?
4. Describe treatment rendered and planned future treatment.
5. May this injury result in permanent restriction, total or partial loss of function of a part or member, or permanent facial, head or neck disfigurement? **Yes or No**
6. First day of disability, if known \_\_\_\_\_
7. Is patient working? **Yes or No**
8. Is patient disabled from regular duties at work? **Yes or No**  
If yes, disability is: **TOTAL** or **PARTIAL**  
**IF PARTIALLY DISABLED**, what are the expected job limitations?
9. Was the occurrence or occupational history described above (or in your previous report which gave this information) the competent producing cause of the injury or disease and disability (if any) sustained?  
**Yes or No**

(For office use: Checked by: \_\_\_\_\_ Date: \_\_\_\_\_ Dr: \_\_\_\_\_)



INITIAL VISIT HISTORY FORM

Name (Last, First, MI) \_\_\_\_\_ Sex M F

Date of Birth \_\_\_\_\_ Age \_\_\_\_\_ SS# \_\_\_\_\_ Phone \_\_\_\_\_

Name of your Primary Care Doctor \_\_\_\_\_ Phone \_\_\_\_\_

Referring Physician (if applicable) \_\_\_\_\_ Phone \_\_\_\_\_

Reason for today's visit (briefly state history of problem and when symptoms began) \_\_\_\_\_

Problem due to (check one) \_\_\_\_\_ car accident \_\_\_\_\_ work-related injury \_\_\_\_\_ school injury \_\_\_\_\_ other

Past Medical History: have you ever had any of the following problems?

Yes / No

- \_\_\_\_ Stroke
- \_\_\_\_ Ulcers
- \_\_\_\_ Colitis
- \_\_\_\_ Asthma
- \_\_\_\_ Lyme Disease
- \_\_\_\_ Arthritis

Yes / No

- \_\_\_\_ Cancer
- \_\_\_\_ Hepatitis
- \_\_\_\_ Diabetes
- \_\_\_\_ Tuberculosis
- \_\_\_\_ Heart Disease
- \_\_\_\_ Kidney Stones

Yes / No

- \_\_\_\_ Throid Disease
- \_\_\_\_ Rheumatoid Arthritis
- \_\_\_\_ High Blood Pressure
- \_\_\_\_ Nervous Disorder
- \_\_\_\_ Bleeding Disorder
- \_\_\_\_ Endocrine Problems

Please explain any positive responses from above (and any other medical problems not listed) \_\_\_\_\_

Medications (please attach additional sheet, if necessary) \_\_\_\_\_

Past surgical history \_\_\_\_\_

Allergies \_\_\_\_\_

Review of Symptoms: Are you currently having problems with any of the following?

Yes / No

- \_\_\_\_ Eyes
- \_\_\_\_ Ears/Nose/Throat
- \_\_\_\_ Lungs / Breathing
- \_\_\_\_ Recent Weight Loss
- \_\_\_\_ Weakness / Fatigue

Yes / No

- \_\_\_\_ Psychiatric Problems
- \_\_\_\_ Joint Pain
- \_\_\_\_ Immune System
- \_\_\_\_ Urinary Problems
- \_\_\_\_ Chest Pain

Yes / No

- \_\_\_\_ Digestion / Bowels
- \_\_\_\_ Stomach Burning
- \_\_\_\_ Cardiovascular Problems
- \_\_\_\_ Bruising / Bleeding
- \_\_\_\_ Neurologic Problems

Please explain any positive responses from above (and any other medical problems not listed) \_\_\_\_\_

Family Medical History: List any medical problems of your relatives (ie. Diabetes, cancer...)

Grandparents \_\_\_\_\_

Mother \_\_\_\_\_ Father \_\_\_\_\_

Siblings \_\_\_\_\_ Children \_\_\_\_\_

Social History: Occupation \_\_\_\_\_ Working currently? Yes / No / Retired

Do you smoke? Yes / No / Quit Packs per day? \_\_\_\_\_ Years smoked? \_\_\_\_\_

Do you use alcohol? Never / Occasional / Daily / Heavy / History of alcoholism

History of drug use (please list) \_\_\_\_\_

Circle one: Married / Single / Divorced / Widowed Do you live alone? Yes / No

Are you on a special diet? Why? \_\_\_\_\_

Do you exercise / play sports (describe briefly)? \_\_\_\_\_

Completed by (sign): \_\_\_\_\_ Date: \_\_\_\_\_ Reviewed by: Dr. \_\_\_\_\_



**NOTICE THAT YOU MAY BE RESPONSIBLE FOR MEDICAL COSTS IN THE EVENT OF FAILURE TO PROSECUTE, OR IF COMPENSATION CLAIM IS DISALLOWED, OR IF AGREEMENT PURSUANT TO WCL §32 IS APPROVED**

WCB CASE NO. (If Known)		CARRIER CASE NO. (If Known)	DATE OF INJURY	NATURE OF INJURY OR ILLNESS	INJURED PERSON'S SOC. SEC. NO.
CLAIMANT	NAME		ADDRESS		AFT. NO.
EMPLOYER					
INSURANCE CARRIER					

You may become responsible for the medical costs of treatment for your illness or condition with the provider listed below if (1) you fail to prosecute the claim for workers' compensation or (2) it is determined by the Workers' Compensation Board that the illness or condition which required treatment was not a result of a compensable workplace accident or occupational disease or (3) if an agreement is executed by you and approved pursuant to Workers' Compensation Law §32 in which you waive your right to medical benefits from the workers' compensation carrier/self-insured employer for treatment/services performed after the date the agreement is approved. If any of the above events occurs, the provider may bill you directly instead of the employer or insurance carrier, and you will be responsible for the provider's fees for services rendered.

I hereby acknowledge that I have read the above and understand the circumstances under which I may become responsible for payment.

Claimant's Signature \_\_\_\_\_ Date \_\_\_\_\_

Provider's Name and Address \_\_\_\_\_

**TO THE CLAIMANT**

Workers' Compensation Board Regulation 325-1.23 permits your doctor or therapist to request that you sign this A-9 notice. By signing this notice, you acknowledge your obligation to pay the provider's fees for the services you receive if it turns out that such fees are not legally required to be paid by your employer or its workers' compensation insurance carrier and if such fees are not covered by other insurance. The employer or carrier may not be required to pay the doctor's fees if, for example, you fail to file a claim for workers' compensation, or fail to notify your employer of your injury or illness, or fail to attend a Board hearing if your employer challenges your right to benefits. Even if you make all required efforts to prosecute your claim, the Workers' Compensation Board may still find that you are not entitled to benefits. In such cases, this notice advises your health provider that you acknowledge your personal liability for payment of his/her bills.

**Workers' Compensation Law Section 32**

The A-9 notice also covers instances in which a claimant with an existing valid workers' compensation case comes to an agreement with his/her employer or its insurance carrier settling his/her case in accordance with Section 32 of the Workers' Compensation Law. A Section 32 agreement may include a provision which relieves the employer or carrier of the liability to pay future medical bills associated with the case. Your health care provider may ask you to sign this A-9 notice to insure that you acknowledge your personal liability for payment of his/her bills if you have waived your right to future medical benefits under a Section 32 agreement.

If you have any questions, contact your attorney or licensed hearing representative, if you have one. You may also contact your local district office of the Workers' Compensation Board.

**TO THE HEALTH CARE PROVIDER**

This notice is meant to advise the workers' compensation claimant that he/she may be responsible for payment. Failure of the claimant to sign this form does not relieve the provider of the obligation to treat the claimant, nor does it negate the claimant's responsibility for payment.

Keep the original of this form for your records and give a copy to the claimant. **Do not file with the Workers' Compensation Board.** You will receive Notices of Decisions in which the compensability of a claim, authorization of treatment, or payment of medical bills is included. You will also be notified if the claimant submits a Section 32 Agreement with the Board for approval. Do not bill the claimant unless and until you receive a Board decision finding that 1) claimant failed to prosecute the claim, or 2) the claim is denied, or 3) the treatment is not causally related to the work injury, or 4) a Section 32 agreement relieving the carrier of liability for medical treatment is approved.

## **FINANCIAL POLICY**

Thank you for choosing Orthopedic Associates of Long Island, LLP! We are committed the success of your medical treatment and care. For your convenience, we have answered a variety of commonly asked financial policy questions below. If you have any additional questions about any of these policies, please ask to speak with a Billing Specialist.

### **Which plans do you contract with?**

Your physician/surgeon and their assistant(s) may not be an in-network provider with your health care insurance plan. Please check our website, [www.oali.com](http://www.oali.com), to check physician insurance participation and hospital affiliation. If you have any questions, you can contact our billing department to obtain details about your surgery or office visit including the estimated amount of money you may be responsible for paying.

### **When do I pay?**

Payment is expected for all copays at the time of the visit. If you do not have insurance or you are covered by an insurance company with which we do not participate, all fees must be paid at the time of visit. We accept payment by cash, Check, VISA, Mastercard, American Express and Discover.

### **Do I need a referral?**

If you have a managed care plan with which we are contracted, you may need a referral from your primary care physician. If we have not received a referral prior to your arrival at the office, there will be a telephone available for you to call your primary care physician to obtain it. If you are unable to obtain the referral at that time, you will be rescheduled or offered an opportunity to assume financial responsibility for the services provided that day.

### **What if my child needs to see the physician?**

A parent or legal guardian must accompany patients who are minors on the patient's first visit. This accompanying adult is responsible for payment of the account. Any issues of payment resulting from separation or divorce documents must be resolved by the parents. We will hold the accompanying adult responsible for all charges unless specific arrangements have been made.

### **What is my financial responsibility for services?**

#### **Office Visits and Office Services**

##### **HMO & PPO plans that have a contract**

If the services are covered by the plan: All applicable copays are due at the time of the office visit. We ask for immediate payment as soon as any deductible is known. If the services you receive are not covered by the plan, payment is expected in full at the time of the visit. You will be asked to sign a statement authorizing these services.

##### **HMO with which we are not contracted**

Payment in full for office visits, x-rays, injections, and all other charges is expected at the time of the office visit. We will provide the necessary information for you to complete and file your claim directly with the insurance company.

##### **Point of Service Plan or Out of Network PPO**

Payment for the copay and non-covered services is expected at the time of visit. We will file an insurance claim on your behalf. Coinsurance and deductibles will be billed after we receive payment from your carrier. All balances due will be payable upon receipt of our statement.

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Please print patient's name

Today's date

**Medicare (also Medicare HMO Plans)**

We will file the claim on your behalf, as well as any claims to your secondary insurance. Payment for copays or any Services not covered by Medicare must be paid at the time of the visit. If you have regular Medicare as primary, and also have secondary insurance, copay will be collected depending on secondary plan. If you have regular Medicare as primary, but no secondary insurance, payment of your 20% coinsurance will be collected at the time of the visit. If Medicare is secondary, you will be billed for any patient responsibility after both insurances have processed.

**Worker's Compensation**

Prior to your visit, you will need to provide the accident date, claim number, employer information and insurance carrier information. If we have verified the claim with your carrier, no payment is necessary at the time of the visit. Please remember that if the claim is denied, the responsibility for the bill will be yours and payable at our usual and customary fees.

**Worker's Compensation (Out of State)**

Payment in full is requested at the time of then visit. We will provide you a receipt so you can file the claim with your carrier.

**Automobile No-Fault Insurance**

Prior to your visit, you will need to provide the accident date, claim number and the insurance carrier information. If the No Fault policy is not in your name, we will need full information on the policyholder.

If we have verified the claim with the carrier, no payment is necessary at the time of the visit. Please remember that if the claim is denied, the responsibility for the bill will be yours and is payable at our usual and customary fees. **If a referral is needed from your private carrier, you must obtain one in the event that your no-fault carrier denies your claim.**

**Commercial Insurance:** Also known as indemnity, "regular" insurance, or has a percentage coverage (eg. "80/20% coverage".) We will file a claim to your insurance company as a courtesy. In the event of a denial of any part of the claim, you will need to pay this bill and deal with your insurance carrier directly.

**School Insurance:** You must submit the original form from the school's carrier. Please bring a copy of the form with you. If you do not have any other insurance, we will bill the school insurance directly. If you have other insurance, the school insurance is secondary and while we will file the claim with your school carrier, you are responsible for payment.

**No Insurance (Self Pay)**

Payment in full is due at the time of the visit. We will work with you to settle your account. Please ask to speak with our staff if you need assistance.

**SURGERY**

If your physician recommends surgery, you will have the opportunity to speak with his executive assistant. She will answer specific questions about the surgery scheduling process, discuss the paperwork and tests involved, and complete all pre-certification/authorization if your insurance company requires it. If you have a commercial plan or are self-pay, she may request a pre-surgical deposit.

Updated 8/1/19

Patient Name \_\_\_\_\_

Date of Birth \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_



Patient Name \_\_\_\_\_ Date of Birth \_\_\_\_\_ Effective Date: 8/01/2019

**I acknowledge and understand that by signing below, I hereby authorize payment directly to ORTHOPEDIC ASSOCIATES OF LONG ISLAND/PRECISIONCARE, 6 TECHNOLOGY DRIVE, SUITE 100, EAST SETAUKET, NY 11733 www.OALI.com for services rendered to me, as specified more fully below.**

**1. MEDICARE:**

- I authorize my Medicare benefits to be paid to the Practice for services furnished to me by the Practice.
- I authorize the Practice to release to the Centers for Medicare and Medicaid Services ("CMS" or "Medicare") and its agents any information needed to determine my Medicare benefits or the benefits payable for related services.
- I authorize the release of medical information necessary to complete any insurance claim forms and to pay the claim.
- The Practice accepts the charge determination of the Medicare carrier as the full charge, and I am responsible only for any deductible and/or coinsurance payment and payment for any non-covered services. Coinsurance and deductibles for covered services will be based upon the charge determination of the Medicare carrier.
- I authorize the release of my information to any MediGap or other health insurance carrier I maintain and authorize payment of these secondary insurance benefits to be made on my behalf to the Practice, if possible.
- My authorization will remain in effect unless I revoke my authorization in writing.

**2. OTHER INSURANCE PLAN PARTICIPATION:** The Practice maintains a list of its contracts with health care service plans ("Plans"), which identifies the Practice physicians who participate in each Plan. A copy of the current list is available from the Practice at the address, telephone number and/or website listed above.

- I have been informed whether any services rendered to me by the Practice may be provided by a non-participating provider and, if so, (i) that such services by a non-participating provider may result in costs not covered by the Plan and (ii) I am individually obligated to pay the full charges for all such services.
- I understand that the Practice has no contract, expressed or implied, with any Plan that does not appear on the list.
- I have been informed that I am individually obligated to pay the full charges for all services rendered to me by the Practice if my Plan does not appear on the list of Plans maintained by the Practice.

**3. NON-COVERED SERVICES:** I understand that each Plan (*i.e.*, HMOs, PPOs) defines what items and services are covered and what items and services are not covered by the Plan.

- I understand that I will receive an Advanced Beneficiary Notice ("ABN") from the Practice for services that are not or may not be covered by my Plan, and that I will be given the option to accept or decline any non-covered services.
- I accept full financial responsibility for payment for any potentially non-covered services that I have accepted, as reflected on the ABN, if my Plan determines that such service is not covered. Examples of non-covered services include, but are not limited to, services not specified as being covered by a Plan, services not listed in the benefit summary furnished to patients by the Plan, and/or treatment or tests not authorized by the Plan.
- I agree to cooperate with the Practice to obtain all necessary authorizations required by my Plan.

**4. RELEASE OF INFORMATION:**

- I understand that the Practice may disclose all or any part of my medical record and/or financial ledger, including information regarding alcohol or drug abuse, psychiatric illness, communicable disease, or HIV, (1) to any person or corporation that is or may be liable or under contract to the Practice for reimbursement for services rendered, and/or (2) to any health care provider for continued patient care.
- I understand that the Practice may also disclose on an anonymous basis any information concerning my care that is necessary or appropriate for the advancement of medical science, medical education, medical research, and/or for the collection of statistical data or pursuant to State or Federal law.

**5. FINANCIAL AGREEMENT:**

- In return for the services provided to me by the Practice, I will pay my account at the time service is rendered to me or will make financial arrangements satisfactory to the Practice for payment.
- If my account is sent to an attorney for collection, I agree to pay collection expenses and reasonable attorney's fees as established by the court and not by a jury in any court action.
- If my account is delinquent, I may be charged interest at the legal rate. I assign to the Practice any benefits of any type under any policy of insurance that insures me or any other party liable to me.
- If my insurance company or Plan designates copayments and/or deductibles, I will pay such copayment and/or deductible amounts to the Practice.
- ***I agree to be primarily responsible for the payment of the Practice's bill.***

\_\_\_\_\_  
Beneficiary Signature or Authorized Party

\_\_\_\_\_  
Date